



AJBell Investcentre ON THE ROAD

AGENDA

27 April 2021

Venue

The Drift Golf Club, East Horsley, Surrey KT24 5HD

8.30am Registration opens and refreshments served

9am Arnie Millington, Business Development Manager, AJ Bell Investcentre

Platform update

Your regional Business Development Manager will deliver a short platform market update and touch upon the business financials at AJ Bell.

9.15am Russ Mould, Investment Director, AJ Bell

Investment markets update

Russ Mould will look at what has been happening in the markets and provide his insight into the impact of COVID-19. He will address the potential outlook for economies and portfolios for the remainder of 2020 and beyond.

9.45am Rachel Vahey, Senior Technical Consultant, AJ Bell

Technical roundup

Rachel will take a look at the Government's latest view of pensions and what it and the regulators are doing to help ease the strain on advisers and clients following the COVID-19 disruption. She'll look at how these measures tackle a variety of planning issues and highlight where there is still room for improvement.

10.15am Simon Molica, Fund Manager: Active Portfolios, AJ Bell Investments

COVID-19: a lesson learnt

Simon will provide a review on how the investment community has reacted to the COVID-19 crisis. Looking at market volatility and the economic outlook, he will discuss key points on long-term investing and typical behaviours displaced in turbulent times.

10.45am Close