

MULTI-ASSET SEMINAR

Agenda

Date: Thursday 13 May 2021

Time: 10am – 12pm

10.00am Danni Hewson, AJ Bell

Host welcome

10.05am Russ Mould, Investment Director – AJ Bell

The outlook for 2021

In his talk, AJ Bell Investment Director Russ Mould will look at the potential economic outlook and provide his take on what's in store for markets and client portfolios for the second half of 2021 and beyond.

10.20am Alexander Chartres, Investment Director – Ruffer LLP

Ruffer outlook: post-pandemic regime change

Regime change is coming for financial markets, and COVID just accelerated it. From record debts to monetary-fiscal fusion via prospects for a change of leadership in equity markets and abundant tail risks, we consider what the post-pandemic macro landscape will look like – and what investors can do to hedge and profit from the big changes coming down the track.

10.40am Andrew Keegan, Head of Wealth EMEA, Multi-Asset Strategies & Solutions – BlackRock

Future-proofing multi-asset solutions

In an ever-evolving world, it is important that your asset allocation can evolve too and, following a year like no other, managing risk will be key. In this short seminar, we will be touching on best practice for accessing and constructing portfolios. We'll also debate whether the traditional 60:40 model is still relevant in current markets and post-COVID.

11.00am Maria Municchi, Fund Manager – M&G Investments

How to invest today to solve tomorrow's challenges

There are no shortages of challenges facing the world today. From the current healthcare crisis to the overarching climate crisis, governments, policymakers and investors all have a joint responsibility to act now. In this session, Fund Manager Maria Municchi discusses some of these challenges and how investors can play a part in providing sustainable solutions while fulfilling their own financial needs and aspirations.

11.20am Break

11.25am David Hood, Head of Central Investment Solutions – Brewin Dolphin

Underneath the investment process iceberg

In today's market, advisers are spoilt for choice on the number of different investment solutions that they can offer their clients. On the surface, many of these look very similar, however if you look under the waterline there are various different techniques that a manager can use to improve the investor outcomes. In this session, David Hood – Brewin Dolphin's Head of Central Investment Services – discusses the options available to investment managers and the benefits that this can offer to portfolio construction.

11.45am Kevin Doran, Chief Investment Officer – AJ Bell

No. Your client

As the march of multi-asset solutions continues and options proliferate, Kevin will round off the session with a whistle-stop tour of the multi-asset landscape, highlighting some of the pathways that are available and landmarks along the way. And just who is best placed to take clients on this journey?

12.00pm Session closes