

AGENDA

21 JUNE | MANCHESTER

12.30pm Registration opens. Lunch and drinks served on arrival.

1.00pm



Andy Witter, Business Development Manager - AJ Bell

Welcome, introduction and AJ Bell Investcentre platform update

Andy will outline what Luminary represents before taking a look at the AJ Bell business and current platform market. There will also be an update on the recent AJ Bell Investcentre platform developments and what is currently in the pipeline.

1.30pm



Ritu Vohora, Investment Director and Head of Equities Investment Content - M&G Investments

What a difference a year makes!

Ritu will provide a review of global financial markets over the last 12 months and how investors find themselves in a very different market context today. She will also discuss the important factors investors should be thinking about today, and how they should be positioning client portfolios going forward.

2.00pm



Laura Carstensen, Non-executive Director - AJ Bell

Setting life goals

AJ Bell's newly appointed Non-executive Director, Laura Carstensen looks back at her career to date and talks about how she combined a large family with a demanding City career and latterly a portfolio boardroom career. A session for both the career-focused and working mother on setting your goals and sticking to them. Not to be missed.

2.30pm

Coffee break

3.00pm



Lisa Webster, Technical Resources Consultant - AJ Bell

Pensions and divorce

Lisa will look at the options in respect of pensions on divorce. She will take a look at the practical issues, common pitfalls and the impact on protection.

3.30pm



Iona Bain, Founder - The Young Money Blog

Know your worth

Women throughout their young lives are influenced to be passive, compliant and deferential. This doesn't just cause financial inequality between the sexes - it creates profound stasis and dysfunction in public life too. But change is coming, and young women in financial services can lead the way. In her session Iona will argue why women can now revolutionise the industry and help close the UK's gender prosperity gap. She will draw on her experiences and real-life examples to highlight just how powerful women can be once they reject presenteeism, deference before unearned authority and groupthink. She will look at how women can get comfortable being uncomfortable, challenging accepted wisdom and entrenched biases to create a financial world far more cognisant of real people's needs, wants and desires. In turn, she will explore how we can all become cheerleaders for women's financial and career empowerment. By unlearning the damaging patterns of behaviour that hold them back, she argues women can be themselves - and radical game-changers in the process.

4.00pm



Corinne Hutton, Founder - Finding your Feet

Find your feet and make the most of the hand you've been dealt

Corinne Hutton spoke at Luminary in 2016 and shared her story of a second chance at life following a Sepsis infection and her subsequent double amputation. This year she returns to re-tell her story and also update us on her journey over the past two years, including her dilemma on her planned hand transplant, fighting to stop sepsis killing 44,000 per year and saving lives through her amputee charity. Corinne's truly inspirational story is like no other as she freely speaks about her lows and how she found the focus to pull herself back out of the dark hole she was dropped into.

4.30pm - 6.00pm Networking drinks