

An Oasis of insight in a Blur of economic uncertainty

AGENDA

Thursday 23 November 2023
The Shaw Theatre, London

8.00	Registration opens
9.10	Welcome to Investival 2023
9.25	Michael Summersgill, CEO – AJ Bell
9.50	Russ Mould – AJ Bell
10.10	Main stage – Energy (sustainable) William Riley – Guinness Global Investors
10.40	Fireside chat – UK smaller companies Paul Marriage – Tellworth Investments
11.00	Coffee break
11.30	Panel session – European Equity David Walton – Marlborough Fund Managers Tom O’Hara – Janus Henderson Investors
12.00	Main stage – Fixed income Ariel Bezael – Jupiter Asset Management
12.30	Main stage – Thematic inflation Steve Wreford – Lazard
13.00	Lunch break
14.10	Main stage – US Rosanna Burcheri – Fidelity International
14.40	Main stage – Global sustainable investing John William Olsen – M&G Investments
15:10	Fireside chat – EA UK Anthony Cross – Liontrust Asset Management
15.30	Coffee break
16.00	Main stage – Macro-geopolitics Duncan MacInnes – Ruffer LLP
16.30	Kevin Doran, AJ Bell
17.00	Networking and evening drinks
17.15	Sir Ranulph Fiennes – guest speaker
18.15	Entertainment and networking

